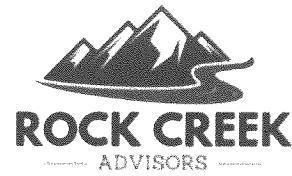


EXHIBIT C

August 2020 Invoice

Rock Creek Advisors LLC
 555 Fifth Avenue, 14th Floor
 New York, NY 10017 US
 jgansman@rockcreekFA.com
 rockcreekfa.com



INVOICE

BILL TO	SHIP TO	INVOICE #
Barfly Ventures, LLC	Barfly Ventures, LLC	1176
35 Oakes St SW Ste 400	35 Oakes St SW Ste 400	DATE 09/18/2020
Grand Rapids, MI 49503	Grand Rapids, MI 49503	DUE DATE 09/18/2020
United States	United States	TERMS Due on receipt

ACTIVITY	DESCRIPTION	QTY	RATE	AMOUNT
Financial Advisory Services	Jim Gansman	13.40	575.00	7,705.00
Financial Advisory Services	Paul Neitzel	101.60	525.00	53,340.00
Financial Advisory Services	Chris Peirce	52.60	375.00	19,725.00
Financial Advisory Services	Brian Ayers	22.90	475.00	10,877.50
Financial Advisory Services	Lindsey Neitzel	17.20	300.00	5,160.00

BALANCE DUE **\$96,807.50**

Barfly Ventures, LLC
Western District of Michigan (Grand Rapids)
Case #: 20-01947-jwb

Project Category Summary

	Hours	Amount
Attendance at Court Hearings and Review of Pleadings	4.8	\$ 2,640.00
Bankruptcy Reporting	36.5	\$ 17,502.50
Business Analysis	40.6	\$ 19,080.00
Business Operations	18.7	\$ 9,497.50
Creditors/Creditor Committee Communication	2.0	\$ 990.00
Discussions with Lender	1.2	\$ 660.00
Fee Application	17.9	\$ 5,932.50
Landlord Negotiations	29.8	\$ 15,655.00
Meetings - Other	6.0	\$ 2,730.00
Meetings - with Counsel	8.6	\$ 4,370.00
Meetings - with Debtor	18.7	\$ 8,672.50
Sale Process	22.9	\$ 9,077.50
Total	207.7	\$ 96,807.50

Blended Hourly Rate \$ 466.09

BarFly Ventures, LLC

Western District of Michigan (Grand Rapids)

Case #: 20-1947-jwb

Project Category by Person

	Hours	Rate	Amount
Attendance at Court Hearings and Review of Pleadings			
Jim Gansman	2.4	\$ 575.00	\$ 1,380.00
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	2.4	\$ 525.00	\$ 1,260.00
Chris Peirce	0.0	\$ 375.00	\$ -
Sub-Total	4.8	\$ 550.00	\$ 2,640.00
Bankruptcy Reporting			
Brian Ayers	11.6	\$ 475.00	\$ 5,510.00
Jim Gansman	0.3	\$ 575.00	\$ 172.50
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	17.3	\$ 525.00	\$ 9,082.50
Chris Peirce	7.3	\$ 375.00	\$ 2,737.50
Sub-Total	36.5	\$ 479.52	\$ 17,502.50
Business Analysis			
Brian Ayers	4.0	\$ 475.00	\$ 1,900.00
Jim Gansman	1.9	\$ 575.00	\$ 1,092.50
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	1.8	\$ 300.00	\$ 540.00
Paul Neitzel	21.4	\$ 525.00	\$ 11,235.00
Chris Peirce	11.5	\$ 375.00	\$ 4,312.50
Sub-Total	40.6	\$ 469.95	\$ 19,080.00
Business Operations			
Brian Ayers	3.4	\$ 475.00	\$ 1,615.00
Jim Gansman	0.6	\$ 575.00	\$ 345.00
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	13.5	\$ 525.00	\$ 7,087.50
Chris Peirce	1.2	\$ 375.00	\$ 450.00
Sub-Total	18.7	\$ 507.89	\$ 9,497.50
Creditors/Creditor Committee Communication			
Brian Ayers	0.0	\$ 475.00	\$ -
Jim Gansman	0.0	\$ 575.00	\$ -
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	1.6	\$ 525.00	\$ 840.00
Chris Peirce	0.4	\$ 375.00	\$ 150.00
Sub-Total	2.0	\$ 495.00	\$ 990.00
Discussions with Lender			
Brian Ayers	0.0	\$ 475.00	\$ -
Jim Gansman	0.6	\$ 575.00	\$ 345.00
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	0.6	\$ 525.00	\$ 315.00
Chris Peirce	0.0	\$ 375.00	\$ -
Sub-Total	1.2	\$ 550.00	\$ 660.00
Fee Application			
Brian Ayers	0.0	\$ 475.00	\$ -
Jim Gansman	0.0	\$ 575.00	\$ -
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	15.4	\$ 300.00	\$ 4,620.00

BarFly Ventures, LLC

Western District of Michigan (Grand Rapids)

Case #: 20-1947-jwb

Project Category by Person

	Hours	Rate	Amount
Paul Neitzel	2.5	\$ 525.00	\$ 1,312.50
Chris Peirce	0.0	\$ 375.00	\$ -
Sub-Total	17.9	\$ 331.42	\$ 5,932.50
Landlord Negotiations			
Brian Ayers	0.0	\$ 475.00	\$ -
Jim Gansman	0.2	\$ 575.00	\$ 115.00
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	29.6	\$ 525.00	\$ 15,540.00
Chris Peirce	0.0	\$ 375.00	\$ -
Sub-Total	29.8	\$ 525.34	\$ 15,655.00
Meetings - Other			
Brian Ayers	2.1	\$ 475.00	\$ 997.50
Jim Gansman	0.0	\$ 575.00	\$ -
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	1.8	\$ 525.00	\$ 945.00
Chris Peirce	2.1	\$ 375.00	\$ 787.50
Sub-Total	6.0	\$ 455.00	\$ 2730.00
Meetings - with Counsel			
Brian Ayers	1.0	\$ 475.00	\$ 475.00
Jim Gansman	2.9	\$ 575.00	\$ 1,667.50
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	3.1	\$ 525.00	\$ 1,627.50
Chris Peirce	1.6	\$ 375.00	\$ 600.00
Sub-Total	8.6	\$ 508.14	\$ 4,370.00
Meetings - with Debtor			
Brian Ayers	0.8	\$ 475.00	\$ 380.00
Jim Gansman	2.8	\$ 575.00	\$ 1,610.00
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	6.8	\$ 525.00	\$ 3,570.00
Chris Peirce	8.3	\$ 375.00	\$ 3,112.50
Sub-Total	18.7	\$ 463.77	\$ 8,672.50
Sale Process			
Brian Ayers	0.0	\$ 475.00	\$ -
Jim Gansman	1.7	\$ 575.00	\$ 977.50
Heidi Lipton	0.0	\$ 375.00	\$ -
Lindsey Neitzel	0.0	\$ 300.00	\$ -
Paul Neitzel	1.0	\$ 525.00	\$ 525.00
Chris Peirce	20.2	\$ 375.00	\$ 7,575.00
Sub-Total	22.9	\$ 396.40	\$ 9,077.50
Total	207.7	5,732.4	96,807.50

Date	Project Category	Description	Hours	Billable Rate	Billable Amount
8/1/2020	Professional	Business Analysis	0.8	\$ 575.00	\$ 460.00
8/1/2020	Paul Neitzel	Meetings - with Debtor	1.4	\$ 525.00	\$ 735.00
8/1/2020	Paul Neitzel	Meetings - with Debtor	0.8	\$ 525.00	\$ 420.00
8/1/2020	Paul Neitzel	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.00
8/1/2020	Paul Neitzel	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/1/2020	Business Analysis	Business Analysis	0.2	\$ 525.00	\$ 105.00
8/2/2020	Bankruptcy Reporting	Bankruptcy Reporting	0.4	\$ 475.00	\$ 190.00
8/2/2020	Bankruptcy Reporting	Bankruptcy Reporting	2.7	\$ 525.00	\$ 1,417.50
8/2/2020	Bankruptcy Reporting	Review Bank reconciliations and move statements to disbursement file for UST fee	1.8	\$ 525.00	\$ 945.00
8/2/2020	Bankruptcy Reporting	Review with Brian Mastodon regarding cash flow forecast	0.4	\$ 525.00	\$ 210.00
8/2/2020	Bankruptcy Reporting	Review with Brian re MOR disbursements	0.2	\$ 375.00	\$ 75.00
8/2/2020	Bankruptcy Reporting	Research and provide address for creditor to WNI	0.1	\$ 375.00	\$ 300.00
8/2/2020	Meetings - with Debtor	Daily cash flow call - discuss pre-petition invoices, month end close, and MOR disbursements	0.8	\$ 375.00	\$ 300.00
8/2/2020	Business Analysis	Send Tim Gauthier updated cash flow file to enter actuals for prior week	0.1	\$ 375.00	\$ 37.50
8/2/2020	Meetings - with Debtor	Call with Mastodon regarding cash flow forecast	0.3	\$ 375.00	\$ 112.50
8/2/2020	Sale Process	PPB Schedule with Ned and Paul	0.5	\$ 575.00	\$ 287.50
8/2/2020	Business Analysis	Call with BPV (Tim, Shawn & Denise) re: weekly operations	0.8	\$ 525.00	\$ 420.00
8/2/2020	Creditors/Creditor Committee Communication	Review company payroll allocation	0.2	\$ 375.00	\$ 75.00
8/3/2020	Chris Pearce	Review Amherst Partners email regarding cash flow questions	0.1	\$ 375.00	\$ 37.50
8/3/2020	Chris Pearce	Review daily sales, flash report	0.1	\$ 375.00	\$ 37.50
8/3/2020	Chris Pearce	Review Net Livedai feedback on Location Pro Forma model used for rent negotiations	0.1	\$ 375.00	\$ 37.50
8/3/2020	Chris Pearce	Call with Paul and Jim Lucas re: next steps	0.1	\$ 375.00	\$ 37.50
8/3/2020	Chris Pearce	PPB Schedule with Ned and Paul	0.5	\$ 575.00	\$ 287.50
8/3/2020	Chris Pearce	Call with BPV (Tim, Shawn & Denise) re: weekly operations	0.8	\$ 525.00	\$ 420.00
8/3/2020	Chris Pearce	Review with Broad Ripple Landlord	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Call with Mastodon, Rock Creek and the company regarding sales projections	0.3	\$ 525.00	\$ 157.50
8/3/2020	Chris Pearce	Call with Tim re: Mercantile bank re:er for June	0.5	\$ 525.00	\$ 262.50
8/3/2020	Chris Pearce	Call with Ned & Jim Gansman reviewing ppb use schedule	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Call with Ned & Jim Gansman reviewing ppb use schedule	0.5	\$ 525.00	\$ 262.50
8/3/2020	Chris Pearce	Call with Tim (BG) re: balance sheets	0.4	\$ 525.00	\$ 210.00
8/3/2020	Chris Pearce	Call re cash disbursement reporting	0.7	\$ 525.00	\$ 367.50
8/3/2020	Chris Pearce	Update prior week actuals in cash flow forecast and send to company	2.0	\$ 375.00	\$ 750.00
8/3/2020	Chris Pearce	Create pdf of all bank account statements and bank reconciliations	0.3	\$ 375.00	\$ 112.50
8/3/2020	Chris Pearce	Call with Paul and Brian Ayers to discuss a MOR and cash reconciliation	0.2	\$ 375.00	\$ 75.00
8/3/2020	Chris Pearce	Daily cash flow call - discuss timing of P7 MOR reporting, P1 month end close, and AP Invoices	0.6	\$ 375.00	\$ 187.50
8/3/2020	Chris Pearce	Update store pro forma P&L file in preparation for call with Belline Landlord	0.1	\$ 475.00	\$ 380.00
8/3/2020	Chris Pearce	Review of June financial statements and June MOR with Paul and Tim (BPV).	1.1	\$ 475.00	\$ 522.50
8/3/2020	Chris Pearce	Review of June financial statements and June MOR with Paul and Tim (BPV).	0.3	\$ 475.00	\$ 142.50
8/3/2020	Chris Pearce	Call with Tim (BG) re: balance sheets	0.3	\$ 475.00	\$ 142.50
8/3/2020	Chris Pearce	Call re cash disbursement reporting	0.2	\$ 375.00	\$ 75.00
8/3/2020	Chris Pearce	Update prior week actuals in cash flow forecast and send to company	2.0	\$ 375.00	\$ 750.00
8/3/2020	Chris Pearce	Create pdf of all bank account statements and bank reconciliations	0.3	\$ 375.00	\$ 112.50
8/3/2020	Chris Pearce	Call with Paul and Brian Ayers to discuss a MOR and cash reconciliation	0.2	\$ 375.00	\$ 75.00
8/3/2020	Chris Pearce	Daily cash flow call - discuss timing of P7 MOR reporting, P1 month end close, and AP Invoices	0.6	\$ 375.00	\$ 187.50
8/3/2020	Chris Pearce	Update store pro forma P&L file in preparation for call with Belline Landlord	0.1	\$ 475.00	\$ 380.00
8/3/2020	Chris Pearce	Research and emails w/ Ned re business interruption insurance for closed restaurants	0.3	\$ 525.00	\$ 157.50
8/3/2020	Chris Pearce	Discuss June MOR reporting package with Chris Pearce and Brian Ayers	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Send Reita's amendment to Pachulski for review	0.2	\$ 525.00	\$ 105.00
8/3/2020	Chris Pearce	Call with BPV re: daily operations and reporting needs	0.5	\$ 525.00	\$ 262.50
8/3/2020	Chris Pearce	Review Merchantile June bank statement with Tim	0.7	\$ 525.00	\$ 367.50
8/3/2020	Chris Pearce	Call with Belline Landlord and follow-up with Ned	2.1	\$ 525.00	\$ 1,102.50
8/3/2020	Chris Pearce	Work on June MOR	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Review and email with Landlord re: business interruption insurance claim	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Review June financial statements and June MOR with Brian (RC) and Tim (BPV).	1.1	\$ 525.00	\$ 577.50
8/3/2020	Chris Pearce	Call with Company re AP due dates and current post-petition AP	1.1	\$ 475.00	\$ 522.50
8/3/2020	Chris Pearce	Update forecast with changes from cash flow call	0.5	\$ 475.00	\$ 237.50
8/3/2020	Chris Pearce	Daily cash flow call - review prior week actuals vs. forecast	1.1	\$ 375.00	\$ 187.50
8/3/2020	Chris Pearce	Send daily forecast and detail of Music/Cable/Internet account	0.2	\$ 375.00	\$ 75.00
8/3/2020	Chris Pearce	Prepare and upload cash flow forecast for UST and UCC	0.3	\$ 375.00	\$ 112.50
8/3/2020	Chris Pearce	Discuss AP due with Denise (BPV) and Brian (RC)	0.5	\$ 525.00	\$ 262.50
8/3/2020	Chris Pearce	Review of prior week c/c with company (Ned & Tim)	0.8	\$ 375.00	\$ 300.00
8/3/2020	Chris Pearce	Discussion with BPV (Ned) & counsel (Jason - Pachulski) re: lease assumptions/elections	0.6	\$ 525.00	\$ 315.00
8/3/2020	Chris Pearce	Review and update bank account opened in June	0.2	\$ 375.00	\$ 75.00
8/3/2020	Chris Pearce	Email Rockford Construction re: office lease	0.3	\$ 525.00	\$ 157.50
8/3/2020	Chris Pearce	Discussion with counsel re: MOR and Paul	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Review of disbursement reporting schedule, format for MOR presentation	0.4	\$ 475.00	\$ 190.00
8/3/2020	Chris Pearce	Daily cash flow call - review any AP issues and reconcile sales tax and credit card fee expenses	1.3	\$ 475.00	\$ 617.50
8/3/2020	Chris Pearce	Review sales tax and credit card fee payment schedule from company	0.8	\$ 375.00	\$ 300.00
8/3/2020	Chris Pearce	Attendance at P7 MOR draft	0.2	\$ 525.00	\$ 105.00
8/3/2020	Chris Pearce	Review of bank account opened in June	1.7	\$ 375.00	\$ 977.50
8/3/2020	Chris Pearce	Prior to P7 hearing to discuss SBS supplemental brief	0.3	\$ 575.00	\$ 172.50
8/3/2020	Chris Pearce	Attend zoom hearing	0.4	\$ 475.00	\$ 190.00
8/3/2020	Chris Pearce	Review SBS response to BPV & US objection in advance of hearing	0.5	\$ 525.00	\$ 210.00
8/3/2020	Chris Pearce	EMI creditor committee re: liquor licenses	0.1	\$ 525.00	\$ 52.50
8/3/2020	Chris Pearce	Update company cash use for IOD	0.6	\$ 525.00	\$ 315.00
8/3/2020	Chris Pearce	Discussion with counsel re: MOR and B Ayers	0.4	\$ 525.00	\$ 210.00
8/3/2020	Chris Pearce	Review and discussion of Member Advance with company	0.3	\$ 525.00	\$ 157.50
8/3/2020	Chris Pearce	call w/john and Paul after court ruling	0.3	\$ 575.00	\$ 172.50
8/4/2020	Professional	Meetings - with Debtor	0.8	\$ 575.00	\$ 460.00
8/4/2020	Professional	Meetings - with Counsel	1.4	\$ 525.00	\$ 735.00
8/4/2020	Professional	Meetings - with Debtor	0.8	\$ 525.00	\$ 420.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Debtor	0.4	\$ 475.00	\$ 190.00
8/4/2020	Professional	Meetings - with Counsel	0.1	\$ 525.00	\$ 52.50
8/4/2020	Professional	Meetings - with Debtor	0.2	\$ 525.00	\$ 105.00
8/4/2020	Professional	Meetings - with Counsel	0.2	\$ 475.00	

Date	Project Category	Description	Hours	Billable Rate	Billable Amount
8/7/2020	Professional	Attendance at Court Hearings and Review of Pleadings	0.7	\$ 575.00	\$ 402.50
8/7/2020	Landlord Negotiations	Update call with East Lansing landlord Doug Chron	1.0	\$ 575.00	\$ 525.00
8/7/2020	Meetings - with Debtor	Meeting with Shawn Blonk and Ned re: forecast, utilities and leases	0.5	\$ 525.00	\$ 262.50
8/7/2020	Meetings - with Counsel	Attend Zoom hearing re: PFP funds	0.7	\$ 525.00	\$ 367.50
8/7/2020	Landlord Negotiations	Follow-up of hearing with Jim and Lucas	0.3	\$ 525.00	\$ 157.50
8/7/2020	Business Operations	Call w/ Paul and Lexington ll about them not letting us remove property	0.2	\$ 525.00	\$ 115.00
8/7/2020	Business Operations	Call with Jim about Lexington property removal	0.2	\$ 525.00	\$ 105.00
8/7/2020	Business Operations	Call with Shawn & Kevin re: removal of patio furniture in Lexington	0.1	\$ 525.00	\$ 52.50
8/7/2020	Landlord Negotiations	Call, text and email with Lexington property manager regarding removal of property from location	0.5	\$ 525.00	\$ 262.50
8/8/2020	Meetings - with Counsel	Calls with WNU re: Lexington property and removal	0.3	\$ 525.00	\$ 157.50
8/8/2020	Landlord Negotiations	Call with mastodon re: lease amendment in Lexington	0.2	\$ 525.00	\$ 105.00
8/8/2020	Business Operations	Call with Shawn Blonk at company re: Lexington status	0.2	\$ 525.00	\$ 105.00
8/8/2020	Meetings - with Counsel	Call w/ Jim and Brian re: MOR outstanding issues	0.3	\$ 525.00	\$ 157.50
8/8/2020	Bankruptcy Reporting	Call to discuss MOR w/ RC	0.3	\$ 475.00	\$ 142.50
8/8/2020	Business Analysis	Prepare and send out updated weekly cash flow forecast to company	0.2	\$ 375.00	\$ 75.00
8/8/2020	Bankruptcy Reporting	Call w/ Paul and Brian re: MOR outstanding issues	0.5	\$ 375.00	\$ 172.50
8/8/2020	Bankruptcy Reporting	Call with Chris and Paul re: MOR	0.3	\$ 475.00	\$ 142.50
8/8/2020	Meetings - with Debtor	Finalize June MOR	1.2	\$ 475.00	\$ 570.00
8/8/2020	Meetings - with Counsel	Daily Cash flow call - discuss status of month end, sales trend, and timing of prior week actuals	0.2	\$ 375.00	\$ 75.00
8/8/2020	Bankruptcy Reporting	Prepare G&A and interest expense allocation by location for June MOR	0.5	\$ 375.00	\$ 187.50
8/9/2020	Business Analysis	Review sales flash report	0.2	\$ 375.00	\$ 75.00
8/9/2020	Bankruptcy Reporting	Reconcile consolidated P&L variance to sum of locations for P6	0.5	\$ 375.00	\$ 187.50
8/9/2020	Meetings - with Debtor	Call with Paul and Brian Ayers to discuss MOR	0.5	\$ 375.00	\$ 112.50
8/9/2020	Meetings - with Counsel	Board call to discuss ruling on PPF and payment of non-allowable expenses	0.5	\$ 575.00	\$ 287.50
8/9/2020	Business Operations	Call w/ RC, Jason and John regarding PPF motion for declaratory judgement and MOR filing	0.5	\$ 575.00	\$ 287.50
8/9/2020	Meetings - with Counsel	Attend BFM board meeting	0.5	\$ 525.00	\$ 262.50
8/9/2020	Bankruptcy Reporting	Email with Pachulski re: PPF funds after FSB discussion	0.1	\$ 525.00	\$ 52.50
8/9/2020	Business Analysis	Review of June MOR with Brian & Chris	0.3	\$ 525.00	\$ 157.50
8/9/2020	Bankruptcy Reporting	Call from Spectrum Lincoln	0.2	\$ 375.00	\$ 105.00
8/9/2020	Meetings - with Debtor	Call with Pachulski (John Lucas & Jason Rossell) & Rock Creek re: PPF funds follow-up with FSB counsel	0.5	\$ 525.00	\$ 262.50
8/9/2020	Meetings - with Counsel	Update of landlord negotiations, c/f and waterfall for email to secured lender counsel	0.5	\$ 525.00	\$ 312.50
8/9/2020	Business Operations	Update cash waterfall for FSB render counsel and investment banker	2.4	\$ 525.00	\$ 1,260.00
8/9/2020	Meetings - with Counsel	discuss hearing re: PPF motion and judgement	0.3	\$ 475.00	\$ 142.50
8/9/2020	Bankruptcy Reporting	Review updated waterfall analysis	0.2	\$ 375.00	\$ 75.00
8/9/2020	Meetings - with Debtor	Review daily flash sales report	0.2	\$ 375.00	\$ 75.00
8/9/2020	Meetings - with Counsel	Daily cash flow call - discuss forecast items for the week and MOR	0.4	\$ 375.00	\$ 187.50
8/9/2020	Business Analysis	Update of landlord negotiations with prior week actuals and variances	0.5	\$ 375.00	\$ 312.50
8/9/2020	Meetings - with Counsel	Begin compiling APA schedules	1.0	\$ 375.00	\$ 375.00
8/9/2020	Business Analysis	Review of email from lender on proposed DIP amounts on adequate protection payments	0.3	\$ 575.00	\$ 172.50
8/9/2020	Meetings - with Debtor	Discussion with CEO Ned re: office lease prior to call with Rockford construction	0.2	\$ 525.00	\$ 105.00
8/9/2020	Meetings - with Counsel	Call with Rockford Construction (office landlord)	0.4	\$ 525.00	\$ 210.00
8/9/2020	Business Analysis	Call with downtown landlord re: office space	0.4	\$ 525.00	\$ 210.00
8/9/2020	Meetings - with Counsel	Review June MOR with Ned CEO BIV	0.5	\$ 575.00	\$ 287.50
8/9/2020	Business Analysis	Call with debtor management regarding cash & operations	0.4	\$ 525.00	\$ 210.00
8/9/2020	Meetings - with Debtor	Analysis of company waterfall	0.6	\$ 525.00	\$ 315.00
8/9/2020	Business Analysis	Call with lender re: leases and company payroll in relation to PPF	0.6	\$ 525.00	\$ 315.00
8/9/2020	Meetings - with Debtor	Review of updated forecast	0.4	\$ 475.00	\$ 190.00
8/9/2020	Meetings - with Counsel	Daily cash flow call - review prior week actuals, open AP issues, P7 actuals, and APA needs	0.8	\$ 375.00	\$ 300.00
8/9/2020	Business Analysis	Send out updated forecast for review	0.1	\$ 375.00	\$ 37.50
8/9/2020	Meetings - with Debtor	Call w/ Jim re: proposals from lender on DIP from adequate assurance payments	0.4	\$ 575.00	\$ 230.00
8/9/2020	Meetings - with Counsel	Call with Ned, Tim & Denise from BIV re: cash flow, July financials and AP issues	0.7	\$ 525.00	\$ 367.50
8/9/2020	Business Analysis	Call with Spectrum for Lincoln NE cable	0.2	\$ 525.00	\$ 105.00
8/9/2020	Meetings - with Debtor	Call with Abel & Jessie re: Lincoln cable	0.2	\$ 525.00	\$ 105.00
8/9/2020	Business Analysis	Call and emails with Debtor re: P7 financials	0.3	\$ 475.00	\$ 142.50
8/9/2020	Meetings - with Debtor	Phone call with Paul and emails with BIV (Denise & Amy) and Pachulski (Jason Rossell) re: food licenses	0.3	\$ 375.00	\$ 112.50
8/9/2020	Meetings - with Counsel	Daily cash flow call - discuss food license payments and month end close	0.2	\$ 375.00	\$ 75.00
8/9/2020	Business Analysis	Email Ned/ Tim/ current payroll forecast to compare to actual amount this week	0.1	\$ 375.00	\$ 37.50
8/9/2020	Business Analysis	Begin populating APA schedules with company files, request files from company	2.5	\$ 375.00	\$ 937.50
8/9/2020	Fee Application	Fee App	0.4	\$ 300.00	\$ 120.00
8/9/2020	Business Operations	Call with Abel (BIV) and Spectrum re: Lincoln service	1.2	\$ 300.00	\$ 360.00
8/9/2020	Business Operations	Second call of day with Abel (BIV) and Spectrum for Lincoln NE service	0.3	\$ 525.00	\$ 157.50
8/9/2020	Business Operations	3rd call with Abel (BIV) and Spectrum re: Lincoln, NE service	0.2	\$ 525.00	\$ 105.00
8/9/2020	Business Operations	4th call with Abel (BIV) and Spectrum re: food licenses	0.2	\$ 525.00	\$ 105.00
8/9/2020	Business Operations	Phone call with Chris Pearce and emails with BIV (Denise & Amy) and Pachulski (Jason Rossell) re: food licenses	0.9	\$ 525.00	\$ 472.50
8/9/2020	Fee Application	Continue populating APA schedules with files from company	0.5	\$ 375.00	\$ 187.50
8/9/2020	Meetings - with Debtor	Daily cash flow call - discuss P7 actuals	0.3	\$ 375.00	\$ 112.50
8/9/2020	Business Analysis	Review P7 financials	0.5	\$ 375.00	\$ 187.50
8/9/2020	Sale Process	Correspondence with company regarding liquor licensure for APA schedules	0.1	\$ 375.00	\$ 37.50
8/9/2020	Meetings - with Counsel	Call w/ John Lucas re: PPF litigation and potential SBA may make appearance and sale update	0.4	\$ 575.00	\$ 230.00
8/9/2020	Business Analysis	Call with Paul re: MOR, fee application, 13 week end and documents lender requested	0.3	\$ 575.00	\$ 172.50
8/9/2020	Fee Application	Fee App	4.2	\$ 300.00	\$ 1,260.00
8/9/2020	Fee Application	Fee App	0.9	\$ 300.00	\$ 270.00

BarFly Ventures, LLC
Western District of Michigan (Grand Rapids)
Case #: 20-1947-jwb

Date	Project Category	Description	Hours	Billable Rate	Billable Amount
8/20/2020	Professional	Call with KC landlord to access KC location	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Email with Stella's landlord re: status of bankruptcy and lease amendment	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Call with KC landlord re: removal of equipment	0.2	\$ 525.00	\$ 105.00
8/20/2020	Paul Neitzel	Email to Ned & Shawn re: Stella's amendment	0.2	\$ 525.00	\$ 105.00
8/20/2020	Paul Neitzel	Business Operations	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Meetings - with Debtor	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Meetings - with Debtor	0.6	\$ 525.00	\$ 315.00
8/20/2020	Paul Neitzel	Contract rejection review with counsel	1.0	\$ 525.00	\$ 525.00
8/20/2020	Paul Neitzel	Email with Lexington Landlord re: access to remove personal property	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Email from Mastodon re: due diligence questions	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Emails with Lexington landlord re: property pickup	0.1	\$ 525.00	\$ 52.50
8/20/2020	Paul Neitzel	Landlord forms file with comparison to PY	2.2	\$ 525.00	\$ 1,150.00
8/20/2020	Paul Neitzel	Daily cash flow call - discuss status of AP and open items	0.1	\$ 375.00	\$ 37.50
8/20/2020	Paul Neitzel	Send email to Elizabeth Von Eitzen regarding Great America leases	0.1	\$ 375.00	\$ 37.50
8/20/2020	Paul Neitzel	Review emails from company regarding timing and source of AOP fees	0.1	\$ 375.00	\$ 37.50
8/20/2020	Paul Neitzel	Create new cash flow file for the week and send to Paul Neitzel	0.1	\$ 375.00	\$ 37.50
8/20/2020	Chris Pearce	Review Tim Gauthier email regarding 2019 and 2020 audit	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review daily sales flash report	0.2	\$ 525.00	\$ 105.00
8/21/2020	Chris Pearce	Call with Lexington landlord and property manager re: access to Lexington to remove personal property, update landlord on BK p	0.1	\$ 525.00	\$ 52.50
8/21/2020	Chris Pearce	Email with Mastodon re: waterfall for September close	0.1	\$ 525.00	\$ 52.50
8/21/2020	Chris Pearce	Daily operations with management	0.1	\$ 525.00	\$ 52.50
8/21/2020	Chris Pearce	Call with BFL CEO re: Royal Oak equipment	0.2	\$ 525.00	\$ 105.00
8/21/2020	Chris Pearce	Call with Lincoln liquor delivery to implement COD	0.1	\$ 525.00	\$ 52.50
8/21/2020	Chris Pearce	Q&A with CEO re: break-even analysis for store in operations	0.2	\$ 525.00	\$ 105.00
8/21/2020	Chris Pearce	Emails, phone calls, and texts re: removal of 3rd party equipment from Kansas City	0.3	\$ 525.00	\$ 157.50
8/21/2020	Chris Pearce	Call with Paul re: July MOR	0.6	\$ 475.00	\$ 285.00
8/21/2020	Chris Pearce	Summary of professional payments for June emailed to company	0.4	\$ 525.00	\$ 210.00
8/21/2020	Chris Pearce	July MOR	2.1	\$ 525.00	\$ 1,102.50
8/21/2020	Chris Pearce	Review of landlord pro-forma document	0.2	\$ 525.00	\$ 105.00
8/21/2020	Chris Pearce	Call with Brian re July MOR	0.6	\$ 525.00	\$ 315.00
8/21/2020	Chris Pearce	review of US comments re: June MOR	1.1	\$ 475.00	\$ 522.50
8/21/2020	Chris Pearce	Discussion and review of professional fee payments, emails with Counsel re objection periods and application of retainers	0.9	\$ 475.00	\$ 422.50
8/21/2020	Chris Pearce	Review Paul Neitzel professional fee payment schedule	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review daily sales flash report	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Review and respond to Mastodon questions from Holden Shearin	0.3	\$ 375.00	\$ 112.50
8/21/2020	Chris Pearce	Daily cash flow call - discuss professional fee payments and timing and a Mastodon questions	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request corporate lease list from company	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Request W9 and wire instructions from professionals and send to company	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Respond to Justin Spoddal questions on sale model	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Review to Holden Shearin questions on sale model	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Review of emails from lender re schedules and responses	0.2	\$ 375.00	\$ 115.00
8/21/2020	Chris Pearce	Email with debtor re timing of personal property removal from Lexington KY location	0.2	\$ 375.00	\$ 105.00
8/21/2020	Chris Pearce	Emails with debtor (Amy Unseld) re: upcoming landlord calls	0.3	\$ 375.00	\$ 157.50
8/21/2020	Chris Pearce	Call with debtor re: business operations	0.3	\$ 375.00	\$ 157.50
8/21/2020	Chris Pearce	Review pro forma with debtor (Ned and Shawn) to discuss sales & GA	0.8	\$ 375.00	\$ 420.00
8/21/2020	Chris Pearce	Discussion with Mastodon re: waterfall moving to end of September	0.2	\$ 375.00	\$ 105.00
8/21/2020	Chris Pearce	Emails with KC landlord KC landlord counsel and BFL counsel re: removal of equipment and 3rd party equipment	0.3	\$ 375.00	\$ 157.50
8/21/2020	Chris Pearce	Download of Mastodon retention order and email to debtor re: amount in first	0.2	\$ 375.00	\$ 105.00
8/21/2020	Chris Pearce	Edits to pro forma P&L and break-even analysis for call with a stalking horse bidder	2.2	\$ 375.00	\$ 1,150.00
8/21/2020	Chris Pearce	Review sales projections/cash flow	0.6	\$ 475.00	\$ 285.00
8/21/2020	Chris Pearce	Calls and emails re: executives contracts, negotiating cures and/or rejecting and finding new vendors	1.6	\$ 475.00	\$ 760.00
8/21/2020	Chris Pearce	Daily cash flow call - discuss actuals vs. forecast variances and go forward forecast	0.9	\$ 375.00	\$ 337.50
8/21/2020	Chris Pearce	Review from Abel Baldoros regarding leased equipment	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Build Sales Pro forms file for all open locations	1.5	\$ 375.00	\$ 562.50
8/21/2020	Chris Pearce	Provide company with winning information and W9 documents for June professional fee payments	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update cash flow forecast with prior week actuals	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Update go forward cash flow forecast with items reviewed in cash flow call	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Send contract cure schedule to WNL and company	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Provide detail to Hargett Hunter regarding Multi/cable/internet line item in the R&L	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.00	\$ 225.00
8/21/2020	Chris Pearce	Send Paul Neitzel the revised APA schedules with negotiations	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Send revised APA schedules to Paul Hastings, KC, Mastodon, and Pachulski	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review rent waterfall and cashflow from Paul Neitzel	0.5	\$ 375.00	\$ 187.50
8/21/2020	Chris Pearce	Request professional fees and music/cable/internet expense split between G&A and restaurants	0.1	\$ 375.00	\$ 37.50
8/21/2020	Chris Pearce	Review updated waterfall/13 week cash flow file from Paul Neitzel	0.2	\$ 375.00	\$ 75.00
8/21/2020	Chris Pearce	Update APA schedules based on Paul Hastings feedback and John Lucas responses as well as information from company	0.6	\$ 375.0	

Date	Professional	Project Category	Description	Hours	Billable Rate	Billable Amount
8/25/2020	Paul Neitzel	Landlord Negotiations	Call with El Landlord and lender	0.6	\$ 525.00	\$ 315.00
8/25/2020	Paul Neitzel	Meetings - with Debtor	Discuss waterfall and lender	0.3	\$ 525.00	\$ 157.50
8/25/2020	Paul Neitzel	Business Analysis	Update the cash waterfall for Sept 28 closing	0.9	\$ 525.00	\$ 472.50
8/25/2020	Paul Neitzel	Business Analysis	Work on adjusted cash forecast for September closing	0.8	\$ 525.00	\$ 420.00
8/25/2020	Paul Neitzel	Business Analysis	Review of 9/30 waterfall and calls w/ I/Gansman	0.4	\$ 525.00	\$ 210.00
8/25/2020	Paul Neitzel	Landlord Negotiations	PF analysis for Relias and GRBC	1.6	\$ 525.00	\$ 840.00
8/26/2020	Brian Ayers	Bankruptcy/ Reporting	Emails re profit fee timing with Debtor and WNI	1.6	\$ 475.00	\$ 760.00
8/26/2020	Paul Neitzel	Bankruptcy/ Reporting	June MOR revisions	0.4	\$ 475.00	\$ 190.00
8/26/2020	Chris Pearce	Sale Process	Review Professional Fee detail from company, subtotal by firm, and send to Hargett Hunter	1.0	\$ 375.00	\$ 375.00
8/26/2020	Chris Pearce	Business Analysis	Review Music/Cable/Internet detail from company and send to Hargett Hunter	0.5	\$ 375.00	\$ 187.50
8/26/2020	Chris Pearce	Business Analysis	Compile sales by location for July and PTD August for Mastodon	0.5	\$ 375.00	\$ 187.50
8/26/2020	Chris Pearce	Business Analysis	Update cash flow with prior year sales and sales vs. prior year calculation	0.5	\$ 375.00	\$ 187.50
8/26/2020	Chris Pearce	Business Analysis	Waterfall analysis for buyers	0.6	\$ 525.00	\$ 315.00
8/26/2020	Paul Neitzel	Landlord Negotiations	Call with East Lansing landlord	0.5	\$ 525.00	\$ 262.50
8/26/2020	Paul Neitzel	Landlord Negotiations	Call with Stella's landlord	0.6	\$ 525.00	\$ 315.00
8/26/2020	Paul Neitzel	Landlord Negotiations	Call with GRBC landlord	0.7	\$ 525.00	\$ 367.50
8/26/2020	Paul Neitzel	Business Operations	Email with the company and counsel re: event deposit	0.2	\$ 525.00	\$ 105.00
8/26/2020	Chris Pearce	Business Analysis	Call with Paul Neitzel and Chris Pearce/MOR.	1.8	\$ 475.00	\$ 855.00
8/26/2020	Paul Neitzel	Business Operations	Emails re Seller's filing and Debtor claim, discuss schedule amendment	0.4	\$ 475.00	\$ 190.00
8/26/2020	Chris Pearce	Business Analysis	Prepare and upload cashflow forecast for UCC and UST	0.5	\$ 375.00	\$ 187.50
8/26/2020	Paul Neitzel	Meetings - with Debtor	Daily cash flow - discuss data requests and credit card balance	0.3	\$ 375.00	\$ 112.50
8/26/2020	Paul Neitzel	Meetings - with Debtor	Update cash flow forecast with G&A payroll timing and sales vs. prior year calculation	0.5	\$ 375.00	\$ 187.50
8/26/2020	Paul Neitzel	Meetings - with Debtor	Review daily sales flash report	0.2	\$ 375.00	\$ 75.00
8/26/2020	Paul Neitzel	Meetings - with Debtor	Call with Paul Neitzel and Brian Ayers to discuss MOR revisions	1.8	\$ 375.00	\$ 675.00
8/27/2020	Brian Ayers	Business Operations	Request balance sheet detail from company for MOR revisions	0.1	\$ 375.00	\$ 37.50
8/27/2020	Chris Pearce	Business Analysis	Email Mastodon re: period sales	0.1	\$ 525.00	\$ 52.50
8/27/2020	Paul Neitzel	Meetings - with Debtor	Call and text with Lexington landlord re: access to building	0.2	\$ 525.00	\$ 105.00
8/27/2020	Chris Pearce	Business Analysis	Call with Puchalski re: KC landlord	0.2	\$ 375.00	\$ 75.00
8/27/2020	Paul Neitzel	Meetings - with Debtor	Call with Tim & Denise re: payables.	0.3	\$ 525.00	\$ 157.50
8/27/2020	Paul Neitzel	Meetings - with Debtor	Call with counsel and KC landlord	0.2	\$ 525.00	\$ 105.00
8/27/2020	Chris Pearce	Bankruptcy/ Reporting	Call with Holland landlord	0.8	\$ 525.00	\$ 420.00
8/27/2020	Paul Neitzel	Meetings - with Debtor	June MOR revisions w/ RC	1.8	\$ 525.00	\$ 945.00
8/27/2020	Chris Pearce	Business Operations	Create new cash flow forecast file	0.2	\$ 375.00	\$ 75.00
8/27/2020	Paul Neitzel	Meetings - with Counsel	Daily cash flow cal - discuss rent payments and balance sheet detail for MOR	0.2	\$ 375.00	\$ 75.00
8/27/2020	Paul Neitzel	Business Operations	Discuss daily cash flow frequency and schedule calls going forward	0.1	\$ 375.00	\$ 37.50
8/27/2020	Chris Pearce	Meetings - with Counsel	Prop forma lease proposals for Broad Ripple, Kalamazoo and Bettine	3.1	\$ 525.00	\$ 1,627.50
8/27/2020	Paul Neitzel	Business Operations	Discussion with Ned re: landlords and how to get them to move	0.3	\$ 525.00	\$ 157.50
8/27/2020	Paul Neitzel	Creditors/Creditor Committee Communication	Call with Broad Ripple landlord	0.8	\$ 525.00	\$ 420.00
8/27/2020	Paul Neitzel	Landlord Negotiations	Email with counsel re: event deposit	0.1	\$ 375.00	\$ 37.50
8/27/2020	Chris Pearce	Meetings - with Other	Email counsel to review Broad Ripple Lease	0.2	\$ 525.00	\$ 105.00
8/27/2020	Paul Neitzel	Landlord Negotiations	Call with Kalamazoo landlord	0.2	\$ 525.00	\$ 105.00
8/27/2020	Paul Neitzel	Meetings - with Other	Email to Koo landlord re: proposal	0.2	\$ 525.00	\$ 105.00
8/27/2020	Chris Pearce	Business Analysis	Update Kalamazoo of for landlord proposal	0.2	\$ 525.00	\$ 105.00
8/28/2020	Paul Neitzel	Meetings - with Debtor	Email Lansing landlord re: amendment	0.2	\$ 525.00	\$ 105.00
8/28/2020	Chris Pearce	Business Analysis	Sales analysis for stellar and email to landlord	0.4	\$ 475.00	\$ 210.00
8/28/2020	Paul Neitzel	Landlord Negotiations	Review of John's email and 5th Circuit Case re PPP and SBA, Call w/ John re same	0.6	\$ 525.00	\$ 315.00
8/28/2020	Paul Neitzel	Landlord Negotiations	Email with Ned & lenders re: GR Bellator pro forma and status of negotiations	0.6	\$ 525.00	\$ 315.00
8/28/2020	Paul Neitzel	Landlord Negotiations	Build pro forma from HGR and email to Ned & lenders for review	0.6	\$ 525.00	\$ 315.00
8/28/2020	Paul Neitzel	Landlord Negotiations	Call with Chris Pearce re: schedule and moratoriums	0.5	\$ 375.00	\$ 187.50
8/28/2020	Paul Neitzel	Landlord Negotiations	Review and respond to Tim Gauthier email regarding K-1, property tax notice	0.2	\$ 375.00	\$ 75.00
8/28/2020	Paul Neitzel	Landlord Negotiations	Research and send P6-P8 sales for HGR to Paul Neitzel	0.1	\$ 375.00	\$ 37.50
8/28/2020	Paul Neitzel	Meetings - with Counsel	Send updated cash flow file to company to review in cash flow meeting	0.1	\$ 375.00	\$ 37.50
8/28/2020	Paul Neitzel	Landlord Negotiations	Review of memo from Robert re outstanding offers to purchase debt	0.6	\$ 575.00	\$ 345.00
8/28/2020	Paul Neitzel	Landlord Negotiations	Call w/Mastodon, Puchalski and Company to go through bids	0.4	\$ 575.00	\$ 230.00
8/28/2020	Paul Neitzel	Meetings - with Debtor	Meeting with Mastodon (Investment Banker) and company	0.3	\$ 525.00	\$ 157.50
8/28/2020	Brian Ayers	Business Operations	Call with Ned re: GFS	0.1	\$ 525.00	\$ 52.50
8/28/2020	Chris Pearce	Business Analysis	HopCat Grand Rapids landlord	0.7	\$ 525.00	\$ 367.50
8/28/2020	Brian Ayers	Bankruptcy/ Reporting	Build 2020 period and sales forecasts, email to company and lender	0.8	\$ 525.00	\$ 420.00
8/28/2020	Chris Pearce	Business Analysis	review AA lease and pro forma, Email lenders and CEO	0.7	\$ 525.00	\$ 367.50
8/28/2020	Paul Neitzel	Sale Process	email with company re: equipment lease	0.3	\$ 525.00	\$ 157.50
8/28/2020	Paul Neitzel	Sale Process	Creditors/Creditor Committee Communication	0.3	\$ 525.00	\$ 157.50